## Microsoft Dynamics 365 for Finance and Operations: DevOps Workshop*PLUS*

Module 1 – Lab 1

Deploy Lab Environment

Student Lab Manual

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## Module 1 - Lab 1: Deploy Lab Environment

#### Introduction

Dynamics 365 for Finance and Operations is part of the Microsoft Azure cloud ecosystem. The first step in learning the DevOps skills necessary to manage Finance and Operations (aka D365FO) is to deploy an environment you can use to perform the labs in this workshop. In this lab, you will create a new Finance and Operations environment from scratch to gain experience with the underlying infrastructure and services required for a successful deployment. The steps to complete this lab and the estimated time for each step are detailed below.

#### **Estimated Time to Complete**

The estimated time to complete all steps is **75 minutes**.

- Create a new Outlook.com account (5 minutes)
- Create a Dynamics 365 for Finance and Operations trial (10 minutes)
- Create Microsoft Azure subscription using Azure Pass (10 minutes)
- Connect LCS to your Microsoft Azure subscription (25 minutes)
- Setup Azure DevOps (formerly Visual Studio Team Services) and connect it to Lifecycle Services (15 minutes)
- Deploy a Dynamics 365 for Finance and Operations Build Environment (10 minutes followed by up to 6 hours of waiting for the deployment to complete)

#### Acronyms used in this document

Acronym	Meaning
LCS	Lifecycle Services
AAD or Azure AD	Azure Active Directory
D365	Dynamics 365
D365FO	Microsoft Dynamics 365 for Finance and Operations

**Note: Azure DevOps** was formerly known as **Visual Studio Team Service (VSTS)**. Currently, some screens still reflect the old nomenclature. Any reference to VSTS should be treated accordingly.

## Figure 1: Lab Environment

The following diagram is an outline of the environment to be configured in this lab and used throughout the workshop.



#### Accounts used in this lab

Use this table to document the accounts and passwords you will be using for the workshop.

Account Name	Account Name	Account Notes
Outlook.com	Format:	Account created in lab 1.1 when
Account	FirstLastMMDDYYYY@outlook.com	subscription
	Account:	Use this account in lab 1.2 to provision a D365 for Finance and
	Password:	Operations trial.
OnMicrosoft.com	Format:	Account is <mark>created in lab 1.2</mark> when
Account	admin@FirstLastMMDDYYYY.onmicrosoft.com	you request a D365 for Finance and Operations trial.
	Account:	Use this account when you sign
	Password:	into the Azure portal, LCS, Visual Studio and D365 for Finance and Operations.

## Lab 1.1: Create a new Outlook.com Account

#### Introduction

In this lab, you will create a new **Outlook.com account** that is used in the next lab to provision a Finance and Operations trial environment.

#### **Estimated Time to Complete**

5 minutes

#### Instructions

- Open a web browser such as Google Chrome, Microsoft Edge or Internet Explorer from the Start menu. To prevent an automatic sign-on with your default company/personal credentials, use the InPrivate/Incognito mode when opening a new browser session.
- 2. Navigate to the web address: https://outlook.live.com.
- 3. Click the Create free account button to start creating a new outlook.com email address.



- 4. On the **create account** page, enter a new email address in following format: **FirstLastMMDDYYYY@outlook.com** (or something similar) where
  - First is your first name
  - Last is your last name
  - **MM** is the current 2-digit month
  - **DD** is the current 2-digit day
  - YYYY is the current 4-digit year

**Note**: This account will henceforth be referred to as your **Outlook.com account**. Other labs in this document use the **Outlook.com account** created here. If you prefer to use your existing outlook account or name it differently, note it down and substitute it accordingly in the subsequent steps.

5. Click Next.



6. In the **Create a password** dialog, enter a suitable **password** and click **Next**.



7. In the next two dialogs, enter the required information such as your **First name, Last name, Country/region** and **Birthdate** when prompted and click **Next**.

Microsoft	Microsoft
$\leftarrow$ JohnDoe10202018@outlook.com	← JohnDoe10202018@outlook.com
Create account	Add details
We need just a little more info to set up your	We need just a little more info to set up your account.
	Country/region
John	United States
Doe	Birthdate
	January V 1 V 1980 V
Next	Next

8. You may be prompted to verify that you are a real person. Enter the required information and click **Next.** 



9. <u>If</u> you are prompted to **Add security info**, enter a cell phone number in the space provided and click **Send code**. You will receive a text message with a security code at this number. Enter the code in the space provided and click **Next.** 

Microsoft	Microsoft
Add security info	Add security info
When you need to prove you're you or a change is made to your account, we'll use your security info to contact you. We'll text you the code you'll use to verify your phone number.	When you need to prove you're you or a change is made to your account, we'll use your security info to contact you. We'll text you the code you'll use to verify your phone number.
Country code United States (+1)	United States (+1) V Phone number
Phone number	l didn't get a code
Send code	Enter the access code
Back Next	Back Next

IMPORTANT! Make a note of the email address and password. You will need it later!

10. Make suitable selections in the remaining prompts to complete the process. Once the new account is ready, you are logged into your new mailbox on outlook.com.

0	
Hi John Welcome to Outlook. Your email, reimagined.	
• • • • •	
First, we need to set up a few things	
John, you're all set! Your new email address is johndoe10202018@outlook.com. Use it to check email, upload files, and sign in to other Microsoft apps.	

This concludes the steps for creating the **Outlook.com account.** 

# Lab 1.2: Create Dynamics 365 for Finance and Operations Trial

#### Introduction

In this lab, we create a free trial of Dynamics 365 for Finance and Operations. This is required to deploy the lab environment we use for the workshop.

To complete this part of the lab you need the following information:

 Outlook.com Account: The username for this account looks like this FirstLastMMDDYYYY@outlook.com. (e.g., JohnDoe10202018@outlook.com).

#### **Estimated Time to Complete**

10 minutes

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- 2. Navigate to the URL: http://aka.ms/iwlcsproject.
- 3. Enter the relevant details using your **Outlook.com Account** created in **Lab 1.1**.
  - **Country or region:** Select the country associated with your cell phone number. You will receive an activation call at this number.
  - Business email: Email created in Lab 1.1. It is in the format
     FirstLastMMDDYYYY@outlook.com (e.g. JohnDoe10202018@outlook.com).

Click **Next** to start a 30-day trial.

Dynamics AX 30 days Trial
Welcome, let's get to know you Want to add this to an existing subscription? <b>Sign in</b>
United States This can't be changed after sign-up. Why not? John Doe
JohnDoe10202018@outlook.com
Contoso

**Caution:** If you see a page saying **"Sorry, you can't add that to your current account"**, you may be currently logged into an existing personal/company account. You need to log out or start a new **InPrivate/Incognito** browser session.

- On the Create your user ID page, create a new user account for the organization in the following format: admin@FirstLastMMDDYYYY.onmicrosoft.com (like the Outlook.com account created in the previous lab). This will be referred to as your OnMicrosoft.com Account.
  - **First** is your first name
  - Last is your last name
  - MM is the current 2-digit month
  - **DD** is the current 2-digit day
  - YYYY is the current 4-digit year

Dynamics AX 30 days Trial	
Create your user ID Want to add this to an existing subscription? Sign in	
You need a user ID and password to sign in to	o your account.
admin  (admin  (admin	.onmicrosoft.com
✓ admin@johndoe10202018.onmicro	soft.com
••••••	
By clicking <b>Create my account</b> you agree to our <b>terms and</b> Microsoft may share your contact information with select special offers which could include training, implementation unsubscribe at any time. To learn more, read the <b>Privacy St</b>	l conditions. ted partners to provide or licensing. You can tatement.
Create my account ⊙	

**IMPORTANT!** Make a note of this account and password. You will need it later!

5. On the **Prove You're Not a Robot** dialog, enter your phone number and choose **Text me** or **Call me** as per your preference.

Dyı	namics AX 30 days Trial
	Prove. You're. Not. A. Robot. Want to add this to an existing subscription? Sign in
	● Text me         ○ Call me           (+1) ∨         Phone number           We don't save this phone number or use it for any other purpose.           Text me ④

6. Enter the verification code you receive in the space provided and click **Next**.



7. Your new account has now been provisioned. Note the account information and click **You're ready to go** arrow.

Dynamics AX 30 days Trial
Save this info. You'll need it later.
Sign-in page https://www.office.com
Your user ID admin@johndoe10202018.onmicrosoft.com
You're ready to go ⊙

**Tip:** Check the inbox of the email account you provided in the Account setup wizard. You will receive a welcome email.

8. The wizard takes you to Microsoft Office 365 Portal. You should be logged in with your **OnMicrosoft.com Account (admin@FirstLastMMDDYYYY.onmicrosoft.com)**.



- 9. Open a new tab in the browser and enter https://lcs.dynamics.com in the address bar. This takes you to the **Lifecycle Service sign-on** page.
- 10. Click the **Sign in** button to log into **Lifecycle Services**.



- 11. If you are unable to log in, close the browser window, start a new InPrivate browser session and navigate to Lifecycle Services (https://lcs.dynamics.com) again. Sign in using your **OnMicrosoft.com Account**.
- 12. Click Accept to agree to the online service agreement and privacy statement.

Micro	osoft Dynami	cs Lifecy	cle Servi	ces		
Legal and privacy						
By clicking "Acce	pt" I agree to the online	service agreeme	ent and privacy	statement.		
Select the language	English (United States)	~		Accept		

13. You have signed into **Lifecycle Services** with your trial account. Check the login account and ensure that it reflects the **OnMicrosoft.com** account created earlier in this lab.

III L	ifecycle Services	; ≡			$\odot$	٢	?	John Doe ጸ
				John Doe Contoso				Privacy Legal Sign Out
Recent	projects All projects	Contoso	projects	PARTNER ORGAN		s		
+				Contoso		Admin		CURRENT
	No projects, cl	ick above +	- button to get started	LOGIN DETAILS admin@johndoe10	0202018.0	nmicroso	ft	O365 account
					The OPE RET. busi LCC no The (LCS avai avai (Aug	DYNAMIC RATIONS : AlL newsle iness grow S (Augu tes Microsoft 5) team is h lability of 1 gust 2018).	S 365 FC and DYN. tter to he th. IST 201 Dynamic happy to the releas	R FINANCE AND AMICS 365 FOR up accelerate your 8) release s Lifecycle Services announce the e notes for LCS
					LC: rel	S (June ease no	2018 - tes	- release 2)

14. Click the **Create a Project ('+')** icon below the **Recent projects** heading to create a new Lifecycle Services project.



15. Select the Migrate, create solutions, and learn on the What is this project for? dialog.



- 16. Enter the following values on the Create a project dialog and click Create.
  - Name: Workshop
  - **Product name**: Finance and Operations
  - **Product version**: Finance and Operations
  - **Industry**: Manufacturing
  - **Methodology**: Dynamics 365 for Finance and Operations Implementation Lifecycle Workshop (2018)

Name	
Worksho	p
Description	
Product nar	ne
Finance a	nd Operations
Product ver	sion
Finance a	nd Operations
Industry	
Manufact	uring N
Methodolo	Υ.
- ·	265 for Einance and Operations Implementati

This creates a new LCS project. This concludes the lab for creating a Dynamics 365 for Finance and Operations trial.

## Lab 1.3: Create Microsoft Azure subscription using Azure Pass

#### Introduction

An Azure subscription is required to deploy the lab environment used for this workshop. In this lab, we create a Microsoft Azure subscription using an Azure Pass. An Azure Pass provides you with a \$100 Azure credit for 30 days. This is used to deploy an instance of D365FO that allows you to complete the lab exercises in this workshop. The Azure Pass code will be provided by the instructor before the workshop begins.

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

**Note**: You will also need an **Azure Pass code** from your instructor to complete this lab. Please have this code ready before proceeding.

#### **Estimated Time to Complete**

10 minutes

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- 2. Navigate to the site https://www.microsoftazurepass.com.
- 3. Click the **Start** button.



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4. Sign in using your OnMicrosoft.com Account.

Microsoft	Microsoft
Sign in	← admin@johndoe10202018.onmicrosoft.com
admin@johndoe10202018.onmicrosoft.com	Enter password
Can't access your account?	•••••
	Forgot my password
Next	Sign in

5. On the next page, verify that the Microsoft Account listed is the **OnMicrosoft.com** account. Click **Confirm Microsoft Account**.



6. In the **Enter Promo code** box, enter the Azure Pass code provided by the instructor and click **Claim Promo Code**.



- <text>
- 7. Click Activate to complete the redemption process.

8. Most of the fields in the **About you** section should be prepopulated. Enter any missing details from the **OnMicrosoft.com account** information and Click **Next**.

Microsoft Azure	admin@johndoe10202018.onmicrosoft.com Sign out
Azure Pass	
A special offer that provides a monetary credit	to try out Microsoft Azure services for one
month	
About you	
Country/Region 0	
United States	
First name	
John	
Last name	
Doe	
Email address for important notifications	
Phone	
100 million (100 million)	
By proceeding you acknowledge the privacy statement and subscription agree	<u>nent</u>
Next	
Agreement	
. representation .	

9. Check the box to agree to the subscription **Agreement** and click **Sign up**.



 After a few minutes, a welcome message appears indicating that the Azure subscription is ready. You are logged into the Azure portal (https://portal.azure.com) with the OnMicrosoft.com credentials. You now have a free 30-day Azure Pass with a \$100 credit that you can use for the workshop.

Microsoft Azure Dearch res	ources, services, and docs	>_ 💀 🕫 🎯 ? 🙂 admin@johndoe1020 🢽
« + Create a resource	Dashboard ∨ + ř ± ⁄ ۵ ₂ ∿	- a
	All resources	Azura anting started made eacul
- 🖈 Favorites	All subscriptions	Azure getting started made easy:
🛅 Dashboard		Launch an app of your choice on Azure in a few quick steps
III resources		Create DevOps Project
📦 Resource groups	No resources to display	💭 niếp 🎹 📠
🔇 App Services	Try changing your filters if you don't see what you're looking for Learn more [2]	f
Function Apps	Create resources	Quickstarts + tutorials
👼 SQL databases		
🧟 Azure Cosmos DB	Walcome to Misro	achines IZ
Virtual machines	welcome to Micro	JSOIL AZUTE CSULServer, Shareedine VMs
🚸 Load balancers	Let's show you around before	you get started.
Storage accounts	Start tour	at, CentOS, SUSE, CoreOS VMs
<ul> <li>Virtual networks</li> </ul>		
Azure Active Directory		Create Web Apps using NFL lava Node is Pathon PHP
😬 Monitor		
🔷 Advisor		Functions 2
📋 Security Center		Process events with a serverless code architecture
0 Cost Management + Billing		
Help + support	Service Health 🔄 Marketplace	SQL Database @ Managed relational SQL Database as a Service

This concludes the setup up of a Microsoft Azure subscription using an Azure Pass.

## Lab 1.4: Connect Lifecycle Services to your Microsoft Azure Subscription

#### Introduction

In this lab we connect the trial **Microsoft Azure subscription** to the **Lifecycle Services (LCS) project**. This is a prerequisite to deploying a D365FO environment.

#### Estimated Time to Complete

25 minutes

## Lab 1.4.1: Collect Microsoft Azure Subscription Details

Goals for this part of the lab:

- Collect the Microsoft Azure Subscription ID
- Collect the Azure Active Directory Domain Name

To complete this part of the lab you will need the following information:

OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- 2. Navigate to the Microsoft Azure Portal at https://portal.azure.com and sign in using your **OnMicrosoft.com Account.**
- Click to open the portal menu in the upper left corner. Select Cost Management + Billing > Billing scopes and click on your email address under the Billing scope heading to select your billing scope.

4. Click on **Subscriptions** then click on the Azure Pass subscription under **My Subscriptions**.

Home > Cost Management + Billing - Billing scopes > Cost Management + Billing - Subscriptions						
Cost Management + Billing - Subscriptions						
	+ New subscription 🛛 Manage					
Overview	You have billing access for the subscriptions listed below. T					
💲 Cost Management	Search to filter items					
Diagnose and solve problems	Subscription name	$\uparrow_{\downarrow}$				
Billing	Azure Pass - Sponsorship					
Subscriptions						
Invoices						
Properties						

5. Copy/note the **Subscription ID** to access it later in this lab.

Home > Cost Management + Billing - Subscriptions > Azure Pass - Sponsorship							
3 Azure Pass - Sponsorship							
	🗹 Manage	$\widehat{\blacksquare}$ Cancel subscription $ \mathscr{O} $ Rename $  ightarrow$ Change directory					
Overview	Overview A For billing information, visit https://www.microsoftazuresponsorships.com.						
Activity log	Subscription ID	48007171-154f-40a2-8a7b-9a2d24e68efd					
Access control (IAM)	Directory	: Contoso (instructor01012020.onmicrosoft.com)					
Diagnose and solve problems	My role Offer	: Account admin : Azure Pass					
Security	Offer ID	: MS-AZR-0243P					

6. From the portal menu in the upper left corner, click **Azure Active Directory** then select **Custom domain names**. Note the domain name to access it later in this lab.

Home > Contoso - Custom domain names						
Contoso - Custom domain names						
	+ Add custom domain	🕐 Refresh	🗙 Troubleshoot			
Identity Governance						
Application proxy	<ol> <li>Looking to move an</li> </ol>	on-premises ap	plication to the clou			
🔓 Licenses						
🚸 Azure AD Connect	Search domains	× (+	7 Add filters			
📮 Custom domain names	Name					
Ø Mobility (MDM and MAM)	instructor01012020.onm	icrosoft.com				
📍 Password reset			•			

You have completed all the steps necessary to **collect Azure subscription** details.

#### Lab 1.4.2: Add the Dynamics Deployment Services Account to your Azure Subscription

Goals for this part of the lab:

• Authorize Lifecycle Services to add the Dynamics Deployment Services account to your Microsoft Azure subscription.

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- 2. Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the **OnMicrosoft.com Account.**

**Note**: If you are prompted to accept a license agreement when you sign in, you may have signed in with an incorrect account. Log out and sign in again using your **OnMicrosoft.com account** before proceeding to the next step.

3. Click on the **Workshop** LCS project created previously.

	Lifecycle	e Services		
Re	cent projects	All projects	Contoso	projects
	Workshop <sup>Iontoso</sup>			

4. Select Cloud-hosted environments from the menu next to Lifecycle Services heading.



5. A message prompts you to confirm that you want to **Configure Azure Connector**. Click **Yes** to be directed to the **Project settings** page.

0	Configure Azure connector					
	There are no Azure connectors available for this project. Do you want to set up an Azure connector for this project?					
	Yes No					

6. Under **Project settings > Azure connectors > Organization list**, your organization is listed with a link to authorize Azure resource manager (ARM) based deployments. Click the **Authorize** link.

**Note:** If you get an error message such as a **404 – File or directory not found** when you click the **Authorize** button:

- Close your browser, go back into LCS, and try this step again.

- Or, try a different browser. If you were using Microsoft Edge, try Google Chrome instead.

	Lifecycle Services		> Workshop (Contoso)	٢	٢	?	John Doe
Pr	oject settings						
Ρ	roject overview	ORGAN	IIZATION LIST				
0	rganizations and wnership	To use access	Azure resource manager (ARM) based dep to the applications on the tenant. To do th	oloyment, t iis, or to ve	he tenant rify if this	admini exercis	strator of the orgar e has already been
S	harePoint Online library	that ov your ac Organiz	vns the subscription that you will use for d dministrator to complete the activity so the ration name Organization ty	eployment. at you can o <sup>/pe</sup>	. If access deploy AF Authoriza	has not (M-base tion link	: been granted, or r ed topologies throu
V	isual Studio Team Services	Conto	iso Partner		Authoriz	е	
A	zure connectors	AZURE	CONNECTORS				
		+ Ad Name	d ✓ Default ✓ Edit	<b>/licrosoft Azu</b>	ation ARM	Enabled	-
		We did	In't find anything to show here.				

7. On the Grant admin consent page, click Authorize.

**Note:** If you get an error message such as a **404 – File or directory not found** when you click the **Authorize** button:

- Close your browser, go back into LCS, and try this step again.

- Or, try a different browser. If you were using Microsoft Edge, try Google Chrome instead.



8. When prompted for credentials, use your OnMicrosoft.com account.



9. When you see the Dynamics Deployment Services [wsfed-enabled] page, click Accept.



10. Navigate back to the **Grant admin consent page** and refresh your browser to check the authorization status.



**Note**: If there are no errors, the authorization will succeed even if your status still indicates the authorization is pending. This step adds the **Dynamics Deployment Services [wsfed-enabled]** account as a user in your Azure Active Directory. We grant this account rights to your Azure subscription in the next part of the lab.

11. If you receive an error message in step 9, ensure you are logged into LCS using your **OnMicrosoft.com Account**, return to step 3 and try again.

You have completed all the steps necessary to add the **Dynamics Deployment Services** account to your **Microsoft Azure subscription**.

#### Lab 1.4.3: Grant Dynamics Deployment Services Account Rights to the Microsoft Azure Subscription

Goals for this part of the lab:

• Grant the **Dynamics Deployment Services Account** Contributor access to your **Microsoft Azure subscription**.

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- Navigate to the Microsoft Azure Portal at https://portal.azure.com and sign in using your OnMicrosoft.com Account.
- 3. Click on Cost Management +Billing > Subscriptions. Click on the subscription under the Subscription name heading.

Home > Cost Management + Billing - Subscriptions			
Cost Management + Billing - Subscriptions			
	+ New subscription 🛛 Manage		
<ul> <li>Overview</li> </ul>	You have billing access for the subscrip	tions listed below. To view subscriptions for which you have acce	
😫 Cost Management	Search to filter items		
Diagnose and solve problems	Subscription name	↑↓ Subscription ID	
Billing	Azure Pass - Sponsorship	48007171-154f-40a2-8a7b-9a2d24e68efd	
Subscriptions			
Invoices			

4. Click on Access control (IAM). Then click Add > Add role assignment.

Home > Cost Management + Billing - Subscriptions > Azure Pass - Sponsorship - Access control (IAM)				
Azure Pass - Sponsorship - Access control (IAM)				
	+ Add			
<ul> <li>Overview</li> </ul>	Add role assignment			
Activity log	Add co-administrator			
🎭 Access control (IAM)	Check access Review the level of access a user, group, service principal, or			
Diagnose and solve problems	managed identity has to this resource. Learn more ය			

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5. Select **Contributor** as the role. Enter **dynamics deployment** in the **Select** field to search for the desired account. Select the **Dynamics Deployment Services [wsfed-enabled]** account from the list displayed. Notice the **Dynamics Deployment Services [wsfed-enabled]** account now shows up as a selected member. Click **Save**.

Add role assignment ×	Add role assignment $ imes$
Role       Contributor         Contributor          Assign access to          Azure AD user, group, or service principal          Select          dynamics deployment          Dynamics Deployment Services [wsfed-enabled]	Role       Contributor         Assign access to          Azure AD user, group, or service principal          Select          dynamics deployment
Selected members: No members selected. Search for and add one or more members you want to assign to the role for this resource. Learn more about RBAC	Selected members: Dynamics Deployment Services [wsfed-en Remove
Save Discard	Save Discard

6. This account was added to Azure Active Directory previously by the Authorization step completed in Lifecycle Services. Adding this account as a **Contributor** is necessary for Lifecycle Services deployments to work. Once the operation is complete, you should see the following notification. You may have to click on the notification icon at the top to see the message.



You have completed all the steps necessary to grant the **Dynamics Services account** contributor rights to the **Microsoft Azure subscription**.
## Lab 1.4.4: Complete Lifecycle Services Azure Connector Setup

Goals for this part of the lab:

- Enter your Microsoft Azure subscription details in Lifecycle Services
- Download the Lifecycle Services management certificate
- Add the Lifecycle Services management certificate to your Azure subscription
- Complete the Microsoft Azure setup to enable Lifecycle Services to deploy Dynamics 365 for Finance and Operations environments to your Microsoft Azure subscription.

To complete this part of the lab you will need the following information:

- OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.
- Microsoft Azure Subscription ID
- Microsoft Azure Active Directory Domain Name

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the OnMicrosoft.com Account.
- 3. Click on the **Workshop** project you created earlier in this lab.

Ⅲ	Lifecycle	e Services		
Re	cent projects	All projects	Contoso	projects
N c	Workshop Contoso			

 On the main project page, scroll right to locate the Environments heading. Under the Environments heading, click Microsoft Azure settings to complete the Azure connector setup.



5. Under the **AZURE CONNECTORS** heading, click **Add**.

	Lifecycle Services		> Workshop (Contos	:0)		
Pr	oject settings					
P	roject overview	ORGANIZ	ZATION LIST			
0	rganizations and wnership	To use A access to	zure resource manage the applications on t	r (ARM) based deployme he tenant. To do this, or t	nt, the tenant administrat o verify if this exercise has	or of the organization already been comple
SI	harePoint Online library	your adr Organiza	ninistrator to complete tion name	e the activity so that you Organization type	can deploy ARM-based to Authorization link	pologies through LCS.
V	isual Studio Team Services	Contos	D	Partner	Authorize	
A	zure connectors	AZURE C	ONNECTORS			
		+ Add Name A	✓ Default	Delete      Official delete     Default Certificate	t Azure portal Expiration ARM Enabled	
		We didn	't find anything to sho	w here.		

- 6. On the **Microsoft Azure setup** form, enter the required details for the Microsoft Azure subscription and click **Next**.
  - Name: Any valid name.
  - **Azure subscription ID**: The ID noted in the Microsoft Azure portal earlier in this lab.
  - Configure to use Azure Resource Manager (ARM): Set to Yes.

• Azure subscription AAD Tenant Domain (or ID): This value must be set to the domain name you noted from the Microsoft Azure portal earlier in this lab. The default value should be correct but verify it before you continue. It should look something like this **FirstLastMMDDYYYY.onmicrosoft.com** 

Microsoft Azure setup
This tool will deploy an environment on Microsoft Azure.
An Azure subscription is required for deployment. If you don't have an Azure subscription, click the link below to get one.
Deployment to Azure requires full control over a subscription. Any services deployed will be billed at the Azure standard usage rate.
CONNECT TO YOUR AZURE SUBSCRIPTION
Name
Azure Pass
Azure subscription ID
)
Azure subscription AAD Tenant Domain (or ID)
johndoe10202018.onmicrosoft.co
Configure to use Azure Resource Manager (ARM) Yes Sign up for Azure
Next Cancel

7. Once the Dynamics Deployment Services account has been verified as a contributor in the Azure subscription, click **Next**.

Microsoft Azure setup		
In order to complete the setup for this Azure con require access to your subscription. Please navig subscription and assign the appropriate role(s) to Next.	nnector, the follow ate to the Azure p o these applicatior	ving applications ortal, select your h(s) before you hit
Click here to navigate to the Azure portal		
Name	Expected role	Valid
Dynamics Deployment Services [wsfed-enabl	Contributor	~
	Next	Cancel

8. On the **Microsoft Azure setup** screen, click **Download** to save the management certificate **LifecycleServicesDeployment.cer** to a local folder. Before clicking **Next**, we should upload the management certificate to the Microsoft Azure Portal. Leave this browser window open. We will return to it momentarily.

Microsoft Azure setup					
Deployment to Azure requires full control over a subscription. Any services deployed will be billed at the Azure standard usage rate.					
TO AUTHORIZE, DO ONE OF THE FOLLOWING:					
ENSURE YOU ARE A SUBSCRIPTION USER					
Go to the Azure Portal and navigate to this subscription. Select the 'Access Control (IAM)' panel and ensure that you (admin@manny10202018.onmicrosoft.com) are directly added as a user with any role for that subscription.					
OR:					
DOWNLOAD THE MANAGEMENT CERTIFICATE					
This certificate will enable Lifecycle Services to communicate with Azure on your behalf. Download this management certificate to your local computer. Then, upload the management certificate to the Azure management portal (Settings > Management Certificates).					
Download					
Next Cancel	1				

9. Open a new web browser session in the InPrivate/Incognito mode using a browser such as Microsoft Edge or Internet Explorer.

10. Navigate to the Microsoft Azure Portal at https://portal.azure.com and sign in using your OnMicrosoft.com Account. If you are not prompted to sign in, the browser may have automatically authenticated you with another account. Check the upper righthand corner of the portal to ensure you are signed in with your OnMicrosoft.com Account. If not, sign out and sign in again using the correct account.

Ş	Q	ŝ	?	٢	admin@johndoe1020 сомтозо
					\$ X

11. Navigate to Cost Management + Billing > Subscriptions and click on the Azure Pass subscription under the Subscription name heading.

Home > Cost Management + Billing - Billing scopes > Cost Management + Billing - Subscriptions						
Cost Management + Billir	ng - Subscriptions					
	+ New subscription 🛛 Manage					
Overview	You have billing access for the subscriptions listed below					
🚯 Cost Management	Search to filter items					
Diagnose and solve problems	Subscription name	$\uparrow_{\downarrow}$				
Billing	Azure Pass - Sponsorship					
Subscriptions						
Invoices						
Properties						

12. Under Settings, click Management certificates>Upload.

Search (Ctrl+/)		T Upload	d 🛅 Delete	O Refresh
SETTINGS	^		Automate reso	ource management
Programmatic deployment			Resource Man	ager
( Resource groups		Search c	ertificates	
Resources		NA	ME	STATUS
🗮 Usage + quotas				
Policies				
Management certificates				
My permissions				

 The correct subscription name should appear by default since there is only one subscription. Click on the **folder** button and select the

LifecycleServicesDeployment.cer file downloaded in step 8. Click Upload.

×
<

14. You should receive a notification that the upload was completed successfully.



15. Switch to the **Lifecycle Services browser window** to complete the Azure setup started in Step 8 and click **Next**. Lifecycle Services will check if the management certificate is valid. If you receive an error, retry after some time. It may take a few minutes for Lifecycle Services to validate the certificate uploaded to Azure portal.

DOWNLOAD THE MANAGEMENT CERTIFICATE								
This certificate will enable Lifecycle Services to communicate with Azure on your behalf. Download this management certificate to your local computer. Then, upload the management certificate to the Azure management portal (Settings > Management Certificates).								
Download								
Next Cancel								

16. If the management certificate was uploaded correctly in the Azure portal, you will move to the next setup page. Select the **Azure region** recommended by your insturctor and click **Connect**. In the United States, this is most commonly the **South Central US** region.

Microsoft Azure setup							
Deployment to Azure requires fu subscription. Any services deploy at the Azure standard usage rate	ll control over a red will be billed						
Azure region							
Connect Cancel							

17. Once the setup is complete, you will return to the **Azure connectors** page. You should now see the new connector listed with **ARM Enabled** checked next to it.

	Lifecycle Services	🗮 > Wor	kshop (Contoso)				٢	۲	?	John Doe
Pr	oject settings									
	5									
Р	roject overview	ORGANIZATION L	IST							
0	rganizations and wnership	To use Azure res access to the app	ource manager (ARM) based deploy plications on the tenant. To do this,	ment, the tenant admin or to verify if this exercis	istrator of the org e has already bee	anization that owns the n completed, click the A	subscription Authorize link	must gr	ant tenant	
S	harePoint Online library	that owns the su your administrate	bscription that you will use for deple or to complete the activity so that you	oyment. If access has no ou can deploy ARM-bas Authorization link	t been granted, o ed topologies thro	if you are not the adm ough LCS.	inistrator of 1	he tenar	ıt, ask	
V	isual Studio Team Services	Contoso	Partner	Authorize						
A	zure connectors									
		AZURE CONNECTO	ORS							
		🕂 Add 🗹 De	efault 🧪 Edit 📋 Delete 🛯 👄 Micro	osoft Azure portal						
		Name	Azure subscription ID		Azure region	Default Certificat	te Expiration	ARM	l Enabled	
		Azure Pass	a9ec7870-6a20-4d99-8	14d-63170058dbcf	East US	✓ 10/18/	2020	~		

This completes the lab to **setup the Lifecycle Services Azure connector**. You are now ready to deploy a Dynamics 365 for Finance and Operations environment to your trial Microsoft Azure subscription using the Lifecycle Services deployment tools.

# Lab 1.5: Setup and connect Azure DevOps (formerly VSTS) to Lifecycle Services

### Introduction

In this lab you will deploy Azure DevOps (formerly VSTS) project and connect it to your Lifecycle Services (LCS) project.

## **Estimated Time to Complete**

15 minutes

## Lab 1.5.1: Create a New Azure DevOps Account and Project

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

### Instructions

- 1. Open a new web browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- 2. Navigate to the https://dev.azure.com
- 3. Click on the **Start free** button.



- 4. Sign in with your **OnMicrosoft.com Account**. We use this account since the general recommendation is to sign in with the same admin account created for the tenant connected to your Lifecycle Services project. If you are already signed in, you will be prompted to select a Country/region.
- 5. Select the appropriate country/region for your location then click **Continue**.



 Create a unique organization name by using the first part of your OnMicrosoft.com Account. Select the location recommended by you instructor then click Continue. In the United States, the location is usually Central US.

Almost done	
Name your Azure DevOps organizati	on
dev.azure.com/ jd04222019	
We'll host your projects in *	
Central US	

7. From the main Azure DevOps page, in the lower left corner, click **Organization Settings**.



8. On the **Organization Settings** page, under the **General | Overview** tab, turn the **New Azure DevOps URL** off. Currently Lifecycle Services only supports the old visualstudio.com format.

Organization Settings	Overview
General	Nama
団 Overview	Name
🖻 Projects	Jd04222019
x <sup>R</sup> Users	Use the new URL: https://dev.azure.com/jd04222019/
`⋤ Billing	Learn more about URLs

9. On the **Change organization domain** pop up, click the **Save** button.



10. Go to Organization Settings | General | Projects and click New project.

Azure DevOps	-	𝒫 Search	1	ů ()	∞ 0
Organization Settings instructor01012020	*	Projects	√ Filter project	ts	×
General		Tetal			
🖹 Overview		lotal 0		+ Ne	w project
₽ Projects		□ Name ↑	Description	L P	V
ب <sup>م</sup> Users					
`₩ Billing					

 Enter D365FO as the project name and choose Private for the visibility. Expand the Advanced section. Under Version control, select Team Foundation Version Control. For the Work item process, select CMMI, then click Create.

Create new project	×
Project name * D365FO	~
Visibility	
Dublic Anyone on the internet can view the project. Certain features like TFVC are not supported.	Private Only people you give access to will be able to view this project.
∧ Adv	/anced
Version control ⑦ Team Foundation Version Control  >	Work item process ③ CMMI ✓
	Cancel Create

12. Click on the User icon in the top right corner of the site and select **Personal access tokens**.

𝒫 Search	1	
		Preview features
		RE Profile
		ি Time and Locale ct
ist Updated	Process	Notifications
		<li>③ Theme</li>
2/05/2019	Basic	ወይ Usage
		$\mathcal{P}_{\!\!P}$ Personal access tokens
		🖗 SSH public keys
		<ul> <li>Alternate credentials</li> </ul>

#### 13. Click New Token.

Personal Access Tokens These can be used instead of a password for applications like Git or can be passed in the authorization header to access REST APIs
+ New Token
C.
You do not have any personal access tokens yet.
+ New Token

- 14. Enter the personal access token details then click **Create** at the bottom the of the page.
  - Name: Lifecycle Services
  - **Organizations:** All accessible organizations
  - Expiration: 90 Days
  - Scopes: Full access

Create a new personal access token			$\times$
Name			
Lifecycle Services			
Organization			
All accessible organizations			$\sim$
Expiration (UTC)			
90 days	$\sim$	3/4/2020	
Scopes Authorize the scope of access associated with this token Scopes Full access Custom defined			

15. Copy the token by clicking on the copy icon. Save the personal access token so you can use it later. Once you leave this page, you will no longer be able to view the token.



16. This completes the process of setting up an Azure DevOps account.

## Lab 1.5.2: Setup Lifecycle Services Integration with Azure DevOps

To complete this part of the lab you will need the following information:

- OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.
- Azure DevOps URL: FirstLastMMDDYYYY.visualstudio.com
- Personal access token saved from the last step in the previous lab.

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the OnMicrosoft.com Account.
- 3. Click on the Workshop project.

	Lifecycle	e Services		
Re	cent projects	All projects	Contoso	projects
۱ د	Workshop <sup>Contoso</sup>			

 Click Setup Visual Studio Team Services under the Action center in the project's home page. Alternatively, you can navigate to More tools > Project settings. Then click Setup Visual Studio Team Services.



Enter the Azure DevOps (formerly VSTS) URL and Personal access token (from the last step in **Lab 1.5.1**). If your Azure DevOps URL is https://dev.azure.com/jd04222019, enter the URL https://jd04222019.visualstudio.com. You must convert your URL because Lifecycle Services only supports the visualstudio.com format. Click **Continue**.

5. Select D365FO under the Visual Studio Team Services project and click Continue.

Set	up Visual Studio Team Services	
1	Enter the site Enter the site URL to allow Lifecycle Services to connect and manage resources.	Choose the Visual Studio Team Services project in the selected site to link with this Lifecycle Services project. Azure DevOps site URL https://tws06012020.visualstudio.com
2	Select the project Choose the project in the selected site to link with this Lifecycle Services project	Visual Studio Team Services project D365FO V Process template
3	Review and save Review and save the settings for this Lifecycle Services project	CMMI Workitem type mapping Choose VSTS Workitem type for each LCS Workitem type:
		Restore to default mappings

- 6. Review the setup parameters and click **Save**.
- 7. This completes the lab to setup the Lifecycle Services connection to Azure DevOps. You can click on the **Workshop** project link to return to the project home page.



# Lab 1.6: Deploy a Dynamics 365 for Finance and Operations Build Environment

## Introduction

In this lab you will deploy a cloud-hosted Dynamics 365 for Finance and Operations Build Environment using Lifecycle Services.

## **Estimated Time to Complete**

10 minutes + up to 6 hours of waiting for the deployment to complete.

## Lab 1.6.1: Deploy Finance and Operations Build VM

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the OnMicrosoft.com Account.
- 3. Click on the **Workshop** project.

	Lifecycle	e Services		
Re	cent projects	All projects	Contoso	projects
۱ د	Workshop Contoso			

4. On the main project page under the **Environments** heading, click the **Add ('+')** button (next to Microsoft Azure settings) to add a new environment.



 Select application version 10.0.11 and platform version Platform Update 35 and click Next.

Select application and	platform version
Application version	
10.0.11	$\checkmark$
Platform version	
Platform Update 35	$\checkmark$
	Next Cancel

6. Select the **DEVTEST** option under Select environment topology.



 Select the Dynamics 365 for Finance and Operations – Build and Test (10.0.11 with platform update 35) topology. Since this is a build server, you can only deploy with this topology if the Azure DevOps (formerly VSTS) integration is already configured. Demo and Development environments do not require Azure DevOps integration before deployment.



8. Click the **Advanced settings** button on the Deploy environment form.

invironment name	*			
Advanced settings				
Virtual Machine	Instances	Size		
Build	1	✓ D13		~
		Total deploym 1 x D13	ents;	
		Total deploym 1 x D13	ents:	
By selecting this che	ckbox, you agree to the pricing	Total deploym 1 x D13 g and licensing term	ents: s below.	
By selecting this cher dicrosoft Dynamics Softw	ckbox, you agree to the pricing are License Terms	Total deploym 1 x D13	ents: s below.	

- 9. Select Visual Studio Team Services tab.
- Build Agent Name: Build1
- Branch Name: Main

Note: Branch Name is case sensitive, the **M** in **Main** must be uppercase.

10. You can explore the remaining settings. But leave the default values in them unchanged. Click **Done**.



- 11. Enter the remaining information in the **Deploy environment** dialog.
- Use the following format for the environment name aaa-build-01012020 where aaa are your initials, build is the VM description, and 01012020 is the date, e.g. tws-build-06012020.
- For the virtual machine size, select the size recommended by your instructor. If your instructor did not specify a certain size, select D12 v2 or DS12 v2 or D12, the most used VM sizes.

The **D12 v2**, **DS12 v2**, and **D12** VM types have **4 cores** and **28GB** of memory. Other VM types that have less memory will not be able to run the Finance and Operations application. VM types such as D13 cost more per hour, so they will use your Azure Pass subscription credits more quickly, and you may run out prior to the end of the workshop. Consult your instructor if the recommended VM type is not available. If necessary, you can change the VM size in the Azure Portal after the deployment is complete.

Deploy environmen	ıt	
Finance and Operations - Build	d and Test (10.0.11 with	Platform update 35) v 69
Environment name	-	
tws-build-06012020		Select VM size recommended
		by instructor
Advanced settings		
		$\mathbf{A}$
Virtual Machine	Instances	Size
Build	1	✓ D12 v2 ✓
		Total deployments:
By selecting this checkb below.	ox, you agree to the pri	cing and licensing terms
Microsoft Dynamics Software	License Terms	
Privacy Statement		
Azure price list		
		Next Cancel

Check the box to agree to the pricing and licensing terms and click **Next**.

14. Click **Deploy** when you are asked "Are you sure you want to deploy?"

Are you sure you want to deploy?
You are about to deploy: 1 x D13
You will be billed according to the Azure price list
Azure price list
Deploy Cancel

The environment deployment takes several hours to complete.



Following a successful deployment request, your environment appears in a **Queued** state. Later, the status changes to **Deploying** and eventually to **Deployed**. The environment will only be accessible when its status is updated to Deployed.

Environments			
+ 🐯 Microsoft Azure settings			
0	tws-build-06012020 Finance and Operations Azure hosted - Queued		

Important: The deployment process may take up to 6 hours to complete.

This completes the lab on deploying a Dynamics 365 for Finance and Operations Build VM. In the next lab, you will deploy a Development VM. The next lab can be started while the Build VM is still being deployed.

## Lab 1.6.2: Deploy Finance and Operations Dev VM

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

#### Instructions

- 1. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.
- Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the OnMicrosoft.com Account.
- 3. Click on the Workshop project.



4. On the main project page under the **Environments** heading, click the **Add ('+')** button (next to Microsoft Azure settings) to add a new environment.



5. Select application version **10.0.11** and platform version **Platform Update 35** and click **Next**.

Select application and platform version				
Application version				
10.0.11	$\sim$			
Platform version				
Platform Update 35	$\sim$			
	Next Cancel			

6. Select the **DEVTEST** option under Select environment topology.

Select environment topology
Please select a topology to deploy
DEMO Deploy an environment for demonstration purposes.
DEVTEST Deploy an environment for development, test, build.

 Select the Dynamics 365 for Finance and Operations – Develop (10.0.11 with platform update 35) topology.



- Use the following format for the environment name aaa-dev-01012020 where aaa are your initials, dev is the VM description, and 01012020 is the date, e.g. tws-dev-06012020.
- For the virtual machine size, select the size recommended by your instructor. If your instructor did not specify a certain size, select D12 v2 or DS12 v2 or D12, the most used VM sizes.

The **D12 v2**, **DS12 v2**, and **D12** VM types have **4 cores** and **28GB** of memory. Other VM types that have less memory will not be able to run the Finance and Operations application. VM types such as D13 cost more per hour, so they will use your Azure Pass subscription credits more quickly, and you may run out prior to the end of the workshop. Consult your instructor if the recommended VM type is not available. If necessary, you can change the VM size in the Azure Portal after the deployment is complete.

Check the box to agree to the pricing and licensing terms and click **Next**.

Deploy environment				
Finance and Operations - Deve	elop (10.0.11 with Pl	atform update 35)	v 69	
Environment name	_			
tws-dev-06012020				
Advanced settings		Select VM siz by instructor	e recommended	
Virtual Machine	Instances		Size	
Developer	1	$\sim$	D12 v2 🗸	
	Total deployments: 1 x D12 v2			
By selecting this checkb below.	ox, you agree to the	pricing and licensi	ing terms	
Microsoft Dynamics Software License Terms				
Privacy Statement				
Azure price list				
			Next Cancel	

10. Click **Deploy** when you are asked "Are you sure you want to deploy?"

Are you sure you want to deploy?
You are about to deploy: 1 x D13
You will be billed according to the Azure price list
Azure price list
Deploy Cancel

The environment deployment takes several hours to complete.

**Note:** If the VM type/size selected is not available in the region specified, an error message (like that shown below) is displayed). If that happens, select another size and reattempt the deployment. You can always change the VM size after the deployment is complete if needed.

8	Error
	The current subscription id [2741d00d-bc0a-4371-afca-73fa85ef17d5] does not allow the VM SKUs [Standard_D13], either because they don't exist in the current region or because of the restriction codes [NotAvailableForSubscription:NotAvailableForSubscription]. Please open a ticket with Azure Support to enable these SKUs in your subscription. If the issue persists, please contact support with this Id: 61e0e1ce-7b32-434c- 9333-8cc4a10ef7ce
	ок

Following a successful deployment request, your environment appears in a **Queued** state. Later, the status changes to **Deploying** and eventually to **Deployed**. The environment will only be accessible when its status is updated to Deployed.

Environments		
+ 🕸 Microsoft Azure settings		
6	tws-dev-06012020 Finance and Operations Azure hosted - Queued	

**Important:** The deployment process may take up to 6 hours to complete.

This completes the lab on deploying a Dynamics 365 for Finance and Operations Build VM. In the next lab, you will deploy a Development VM. The next lab can be started while the Build VM is still being deployed.

## Lab 1.6.3: Configure Auto-shutdown for the Lab VM

Goals for this part of the lab:

• Configure the auto-shutdown feature to shut down your lab VM each evening. This will help conserve your Azure credits for classroom activities.

To complete this part of the lab you will need the following information:

• OnMicrosoft.com Account: admin@FirstLastMMDDYYYY.onmicrosoft.com.

#### Instructions

- 1. **Open a web browser** such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer** from the Start menu. To avoid signing in automatically with your default company/personal credentials, use the InPrivate/Incognito mode when opening a new browser session.
  - 2. Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the **OnMicrosoft.com Account**.
  - 3. Click on the **Workshop** project.

	Lifecycle	e Services		
Re	cent projects	All projects	Contoso	projects
	Workshop <sup>Contoso</sup>			

- 4. On the main project page under the Environments heading, check to make sure your environment status shows as Deployed. If you see a status of Queued or Deploying, the VM deployment is not yet complete and auto-shutdown should not be configured. Continue with this lab only after the status changes to Deployed.
- 5. Open a new browser session in the **InPrivate/Incognito** mode using a browser such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**.

- 6. Navigate to the **Microsoft Azure Portal** at https://portal.azure.com and sign in using your **OnMicrosoft.com Account**.
- 7. Click on **Virtual machines** then click on your **VM name**. Under the **Operations** heading, click **Auto-shutdown**. In the auto-shutdown properties, set **Enabled to On** and the scheduled shutdown time to **7:00pm**. Then click **Save**.

Microsoft Azure Virtu	al machines > devae46f24225-1 - Auto-shutdown		
	Virtual machines 💉 🗙	C devae46f24225-1 - Auto-shu Virtual machine	utdown
+ New	🕂 Add 🌘 Assign Tags 🛛 •••• More		R Save X Discard Y Feedback
🔙 Dashboard		н порелеса л	Like auto-shutdown? DevTest Labs
😭 Resource groups	Virtual machines and Virtual machines (classic) can now be managed together in the combined	Locks	
All resources	list below.	Automation script	Enabled
🕒 Recent	Subscriptions: All 2 selected	OPERATIONS	Scheduled shutdown
🔕 App Services	Filter by name	Q Auto-shutdown	7:00:00 PM
Virtual machines (classic)	1 items	ackup	Time zone
Virtual machines	NAME 10	Disaster recovery (Preview)	Sand notification hafers auto shutdown?
	devae46f24225-1 •••	Update management (Preview)	Yes No
🐱 SQL databases		• · · · · · · · · ·	

## Lab 1.6.4: Test and Troubleshoot Remote Desktop Access

#### Goals for this part of the lab:

• Verify access to the VM via the Remote Desktop client to ensure you can access the VM from the network where the workshop will be delivered. If the network where the workshop will be delivered prevents certain outbound traffic, it may be necessary to adjust firewall settings or change the port number of the virtual machine to successfully connect.

To complete this part of the lab you will need the following information:

- OnMicrosoft.com Account: This account should be in the format: admin@FirstLastMMDDYYYY.onmicrosoft.com. (e.g., admin@JohnDoe03142018.onmicrosoft.com).
- The lab machine must be finished deploying.
- You must test remote desktop access on the same network that the workshop will be delivered at. For example, from your corporate network.

### Instructions

- 1. **Open a web browser** such as **Google Chrome**, **Microsoft Edge** or **Internet Explorer**, from the Start menu. To avoid signing in automatically with your default company/personal credentials, use the **InPrivate/Incognito** mode when opening a new browser session.
- Navigate to Lifecycle Services at https://lcs.dynamics.com and sign in using the Primary LCS Account (looks like admin@JohnDoe03142018.onmicrosoft.com).

3. Click on the LCS project **Workshop**. This project was created in the deployment lab.

	Lifecycle	e Services			٢	۲
Re	cent projects	All projects	Contoso	projects		
н	F					
N c	Norkshop Contoso		٦			
1			_			

4. Under the **Environments** heading, click on the build environment that was created in the deployment lab.



5. On the Environment page, locate the **LOCAL ACCOUNTS** table in the **Manage environment** section. Click on the VM name under **VM Name** heading.

LOCAL ACCOUNTS			
VM Name	User name		Password
build6ecccd28-1	builtin\Admin2a9f7ea98c	•	*******
build6ecccd28-1	builtin\User6f01c46646e	•	*******

6. You will be prompted to select an action from **Open, Save** or **Cancel**. Click **Open**.

What do you want to do with build8082fe91-1.rdp (119 bytes)? From: Ics dynamics com	Open	Save	Cancel	×
Tom. ics.aynamics.com				

7. You will be prompted for login credentials. The **user id** should already be populated. If it is not, continue to the next step. If it is, skip to step 11.

Windows Security	×
Enter your credentials	
These credentials will be used jdd03142018build.eastus.cloud	to connect to dapp.azure.com.
builtin\Admin4f92ceca92	
Password	
Remember me	
More choices	
ОК	Cancel

8. If the user id is missing or different from the account that appears under **User name** in the **LOCAL ACCOUNTS** section, select **More choices**.

Windows Security		×
Enter your credentials		
These credentials will be used jdd03142018build.eastus.clouc	to connect to lapp.azure.com.	
builtin/Admin4932caca92		
Password		
Remember me		
More choices		
ОК	Cancel	

9. Select Use a different account.

Windows Security	×
Enter your credentials	
These credentials will be used to connect to jdd03142018build.eastus.cloudapp.azure.com.	
Password	
Remember me	
More choices	_
Q	
Use a different account	
OK Cancel	

- 10. The credentials you need to enter appear in the **LOCAL ACCOUNTS** section. Copy the **User name** to the Windows security dialog box.
- 11. Click on the icon next to the **Password** field to copy the password then paste it into the Windows security dialog box and click **OK**.

LOCAL ACCOUNTS				
VM Name	User name			Password
builde00245fb-1	builtin\Admine80001c5dc	0	D	*****
builde00245fb-1	builtin\User88502b4edb3	0	D	*****

12. **Click Yes** when prompted for confirmation. This will establish a remote desktop session to the build server. If you can successfully establish a remote desktop session, you have completed the last step necessary to prepare for the workshop. The steps below are only necessary if you have problems connecting.

so Remote Desktop Connection	×
The identity of the remote computer cannot be verified. you want to connect anyway?	Do
The remote computer could not be authenticated due to problems with its security certificate. It may be unsafe to proceed.	
Certificate name	
Name in the certificate from the remote computer:	
Certificate errors	
The following errors were encountered while validating the remote computer's certificate:	
A The certificate is not from a trusted certifying authority.	
Do you want to connect despite these certificate errors?	
Don't ask me again for connections to this computer	
View certificate Yes No	

#### STOP HERE

Proceed with the rest of this lab only if you are unable to establish a remote desktop session.

The steps below are only necessary if your network is blocking the outbound network traffic required to connect to your virtual machine via Remote Desktop.

First, consult your network administrator to find out if any outbound network traffic is blocked. For some networks, adjusting the port number your VM is listening on will resolve the issue.

Contact your workshop instructor if you have any questions.

The next steps show you how to change the public RDP port of your newly created VM to port 80 which is a more commonly allowed port number.
13. Navigate to the Microsoft Azure Portal at **https://portal.azure.com** and sign in using your **OnMicrosoft.com** Account.

Only perform the following steps if you determine you cannot connect to your VM due to firewall issues. If you change the port number, the RDP links downloaded from LCS will no longer be correct and you will need to manually adjust the port number in the RDP files.

14. Click on All resources and the Load Balancer Resource.

🗧 🔶 C 🔒 https://portal.azure.com/#blade/HubsExtension/Resources/resourceType/Microsoft.Resources%2Fresources 🌣 👼 🗄						
Microsoft Azure	$\mathcal{P}$ - Search resources, services, a	nd docs	$\rightarrow$	tç û ⊗	? 😳 admin@Student1002 NA	
«	Home > All resources					
+ Create a resource	All resources				\$1	, ×
	🕂 Add 🛛 🇮 Edit columns 💍 Refresh 📔 🌩 Assign tags 🛍	Delete 🖌 Try preview				
Avorites     Dashboard	Subscriptions: Azure Pass		1			_
III resources	Filter by name     All resource groups	All types 🗸 🗸	All locations	✓ All tags	No grouping	
📦 Resource groups	NAME 1	TYPE 1				
🔇 App Services		THE IV	RESOURCE GROOP	EDCATION 15	SUBSCRIPTION	_
Function Apps	buildd187a12f-1	Virtual machine	ss100218	West US 2	Azure Pass	<u> </u>
👼 SQL databases	buildd187a12f-loadbalancer	Load balancer	ss100218	West US 2	Azure Pass	••
🥒 Azure Cosmos DB	buildd187a12f-nic-0	Network interface	ss100218	West US 2	Azure Pass	<u></u>

15. Click on Inbound NAT rules and click on the vm-rdp.vm-build1 rule.

🔋 https://portal.azure.com/#@Studen110022018.onmicrosoft.com/resource/subscriptions/4468c4e4-0d07-43e9-a4af-841fefcabdc9/resourceGroups/ss100218/providers/Microsoft.Network/loadBalancers/buildd187a12f-loadbalancer/imboundNatRules 🖈 👼								÷.				
ITE P Search reso			sources, services, and docs				Q	n ©		• ا	dmin@Student100	2 🕘
«	Home > All resources > buildd187a12f-loadbalar	ncer - Inbound NAT rules										
ource	All resources " $\checkmark$ X	buildd187a12f-loadbalanc	build/187a12f-loadbalancer - Inbound NAT rules							>		
	+ Add 📰 Edit columns \cdots More	,P Search (Ctrl+/)	+ Add									
	Filter by nome	💠 Overview	P Search inbound NAT rules									
s	NAME 10	Activity log	NAME	The IP VERSIL THE DEST	STINATION 10	TARGET			SERV	ICE		
oups	buildd187a12f-1	Access control (IAM)	vm-https-vm-build0	IPv4 13.7	77.171.205	buildd187a12f	-1		HTT	PS (TCP/443)		
s	buildd187a12f-loadbalancer	🛷 Tags	vm-rdp-vm-build1	IPv4 13.7	77.171.205	buildd187a12f	-1		Cust	iom (TCP/5585	0)	
ps	buildd187a12f-nic-0	✗ Diagnose and solve problems	vm-winrm-vm-build1	IPv4 13.7	77.171.205	buildd187a12f	-1		Cust	iom (TCP/5595	0)	
ies	general dync0d0a0d040317ab6	Settings										
os DB	dync742bb5d6ebaa58f	Frontend IP configuration										
nines	(+) ss100218-1b664bb6	Backend pools										
ers	ss1002186aa76f3dae63ee26	Health probes										
punts	ss100218build	📒 Load balancing rules										
orks	ss100218-networksecuritygroup	inbound NAT rules										

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16. Change the Port to **80** and save.

Home > All resources > buildd187a12	tf-loadbalancer - Inbound NAT rules > vm-n	dp-vm-b	uild1		
		×	vm-rdp-vm-build1 build187a12f-loadbalancer	$\Box \times$	
			🕂 Save 🗙 Discard 🗴 Delete		
ೆ TARGET ಿಸಿ	SERVICE 14		Name vm-rdp-vm-build1		
buildd187a12f-1	HTTPS (TCP/443)		Frontend IP address  buildLBFrontEnd (13.77.171.205)	~	
buildd187a12f-1	HTTP (TCP/80)		IP Version 🕤		
buildd187a12f-1	Custom (TCP/55950)		IPv4		
			Custom	$\sim$	
			Protocol TCP UDP * Port B0 Associated to build(187a12F-1 (virtual machine) Network IP configuration @ Ieconfig (10.1.14) Port mapping @ Default Cutom Floating IP (direct server return) @ Detailed Enabled * Target port 3389	<ul><li>✓</li></ul>	

17. On the Environment page in LCS, locate the **LOCAL ACCOUNTS** table in the **Manage environment** section. Click on the VM name under **VM Name** heading.

VM Name         User name         Password           build6ecccd28-1         builtin\Admin2a9f7ea98c              *************************	LOCAL ACCOUNTS			
build6ecccd28-1         builtin\Admin2a9f7ea98c         *********           build6ecccd28-1         builtin\User6f01c46646e         ***********	VM Name	User name		Password
build6ecccd28-1 builtin\User6f01c46646e	build6ecccd28-1	builtin\Admin2a9f7ea98c	•	********
	build6ecccd28-1	builtin\User6f01c46646e		********

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18. You will be prompted to select an action from **Open, Save** or **Cancel**. Click **Save**. Edit the SAVED configuration file. The computer name will have a name followed by a colon then a port number. Change the value after the colon to 80 and save the remote desktop connection. Click **Connect** to see if you can now reach the VM.

🗟 Remote	Desktop Connection		-		×
	Remote Desi Connectio	ktop D <b>n</b>			
General [	Display Local Resource	es Experience	Advanced		
Logon sett	ings				_
	Enter the name of the r	emote computer	1		
	Computer: 218build	.westus2.clouda	app.azure.co	om:80 ∨	
	User name:				
	You will be asked for c	redentials when	you connec	t.	
	Allow me to save cr	edentials			
Connectio	n settings				
	Save the current connection.	ection settings to	an RDP file	or open a	9
	Save	Save As	C	pen	
A Hide On	tions		Connect	Hel	p
					r

If the above RDP still does not work, please contact the Premier Field engineer who is delivering the workshop prior to the onsite.

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