

Maximo Application Suite - Manage: Inventory Management

1 Day

DURATION

14

MODULES

40

TOPICS

MAX4329G

COURSE CODE

COURSE OVERVIEW

This 1-day instructor led course provides an understanding of the basic Inventory Applications that enable you to create items that will be ordered through various vendors. You also learn how to setup units of measure that determine quantities that are ordered and issued. Through a combination of procedural information, demonstrations, and exercises, you learn about topics such as what rotating and non-rotating items are and their differences and setting up condition enabled items.

WHO THIS COURSE IS FOR

- Consultants, System Administrators, Support, Sales, and Users

LEARNING OBJECTIVES

What You Will Learn

- Set up and manage items and assets
- Use the Inventory application and related applications in the Maximo Application Suite
- Use many available options for inventory usage
- Reorder items and assets manually and automatically

14 Modules, 40 Topics

01

Introduction to Inventory Management Set up and manage items and assets

TOPICS

- Use the Inventory application and related applications
- Configure Inventory Options
- Perform Reordering

02

Item and Asset Setup

TOPICS

- Rotating and Non-Rotating Items
- Inventory Definitions and Concepts
- Items and Item Sets
- Item Master
- Specifications
- Item Assembly Structures

03

Item Setup

TOPICS

- Non-Rotating Item Setup
- Rotating Item Setup
- Inventory Options

04

Student Exercises: Lab 1: Create Item Records

TOPICS

- Student Exercises: Lab 1: Create Item Records

05

Asset Setup

TOPICS

- Walkthrough of Asset Application
- Related Modules and Applications
- Associating People/Users
- Asset Status
- GL Accounts and Priority

06

Inventory Overview and Options

TOPICS

- Overview of Inventory
- Organization Option Details
- Inventory Costing Methods

07

Inventory Application

TOPICS

- Condition Codes
- Consignment Items
- Inventory Reservations
- Inventory Balances
- Cycle Counting

08

Student Exercises: Lab 2: Condition Codes

TOPICS

- Student Exercises: Lab 2: Condition Codes

09

Inventory Actions

TOPICS

- Common Actions – Change Status
- More Actions – View Item Availability
- Inventory Adjustments

10

Student Exercises: Lab 3: Create Items and Kits

TOPICS

- Student Exercises: Lab 3: Create Items and Kits

11

Inventory Usage Application

TOPICS

- Issues, Transfers and Returns
- Staging and Shipping

12

Inventory Reorder Process

TOPICS

- Process Overview
- Reorder Parameter
- Reorder Reports
- Parameter Calculation
- Demonstration: Inventory Management

13

Student Exercises: Lab 4: Inventory Management

TOPICS

- Student Exercises: Lab 4: Inventory Management

14

Optional Student Exercises: Lab 5: LIFO and FIFO

TOPICS

- Optional Student Exercises: Lab 5: LIFO and FIFO

WHAT IS INCLUDED

Everything You Need to Succeed

- Koenig course material for every module
- Delivery by certified instructors and subject matter experts
- Hands-on exercises throughout the course
- Course completion certificate from Koenig

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Who We Are

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