

SAP Analytics Cloud Financial Planning Academy

OEM: SAP • Code: SACPA1



COURSE DESCRIPTION

This course focuses on skills development for financial planners who want to perform planning in SAP Analytics Cloud but who have not previously worked with SAP Analytics Cloud. You will learn to navigate in SAP Analytics Cloud, use the available AI- assisted features, and explore the available features and components in the system. You will design and present stories in SAP Analytics Cloud and learn how to format, filter, calculate, explore, blend, and sort your data. Finally, you will perform planning using the manual planning functionality and advanced planning features available in SAP Analytics Cloud for planning.

AUDIENCE PROFILE

- User

PREREQUISITES

Essential

- Understanding of financial planning theory

Recommended

- SACM21 - SAP Analytics Cloud Data Modeling or prior experience with SAP Analytics Cloud modeling.

COURSE OBJECTIVES

By the end of this course, participants will be able to:

- Develop foundational skills and get started with SAP Analytics Cloud.
- Create impactful planning stories and effectively work with your planning data.
- Use manual planning.
- Leverage advanced planning functionality.

COURSE OUTLINE

Module 1: Exploring SAP Analytics Cloud

- Describe SAP Business Data Cloud
- Navigate in the SAP Analytics Cloud interface
- Manage files
- Explain data sources, connections, and modeling options
- Create insights using Data Analyzer, including the SAP Analytics Cloud, AI-assisted calculations feature
- Create a basic model
- View, interact with, and build a story
- Work with My Metrics
- Describe planning features
- Simulate data with SAP Analytics Compass
- Explore augmented analytics, including the just ask feature
- Use discussions and comments, including the SAP Analytics Cloud, AI-assisted commenting feature
- Use basic features of the SAP Analytics Cloud calendar

Module 2: Designing Stories in SAP Analytics Cloud

- Story design
- Select data sources
- Build a story from a templates
- Create a story using a file as a data source
- Configure tables and charts
- Apply conditional formatting
- Configure text, image, and other widgets
- Sort, filter, and calculate data in stories

Module 3: Performing Manual Planning with SAP Analytics Cloud

- Describe the planning process
- Explore SAP Content Network Business Packages
- Create and manage versions, and view version data from the planning model
- Design and create dimensions
- Add new dimension member from a data table
- Perform simple data entry and work with planning data in tables
- Disaggregate planning data, lock cells, and set cells in a table to read only
- Perform mass and fluid data entry in a data table
- Work with data point comments, including the SAP Analytics Cloud AI-assisted commenting feature
- Use inverse dimension formulas
- Plan on multiple hierarchies
- Configure and perform data validation on planning data input
- Configure and use data locking to control data access in a model
- Audit planning data

Module 4: Leveraging Advanced Features in SAP Analytics Cloud for Planning

- Describe the data action features

- Explore the basics of planning performance
- Create and run a data action to copy data within a model
- Create and run a data action to copy data from one model to another
- Create an advanced formula data action using the visual and script editors, including the SAP Analytics Cloud, AI-assisted data actions and AI-assisted data action documentation features
- Create, configure, and run multi actions
- Perform allocations and currency conversions
- Create rolling forecast layouts
- Simulate data using value driver trees and SAP Analytics Cloud compass
- Create, configure, and run a calendar process
- Work with data locking