

ERP Transformation with AI and Agents in Dynamics 365

Module 1: ERP Transformation with AI and Dynamics 365

- Understand macro challenges
- Barriers for frontier finance & operations
- Why Dynamics 365 is an agent-ready ERP platform
- Key pillars of agentic ERP
- MCP server
- Deployment scenarios
- Real customer examples to drive business transformation

Module 2: Acquire to Dispose Transformation with AI and Dynamics 365

- Understand the end-to-end Acquire to Dispose lifecycle
- AI enhances each stage within Microsoft Dynamics 365
- Smarter asset and procurement management
- Optimize purchasing
- Asset utilization
- Disposal decisions using AI-driven insights
- Improve efficiency, compliance, and cost control

Module 3: Design to Retire Transformation with AI and Dynamics 365

- Explore the complete Design to Retire lifecycle
- AI transforms product development
- Asset management
- Lifecycle planning within Microsoft Dynamics 365
- AI-driven insights
- Streamline design
- Optimize asset performance
- Enable smarter retirement decisions
- Improve efficiency and innovation

Module 4: Forecast to Plan Transformation with AI and Dynamics 365

- Explore the end-to-end Forecast to Plan lifecycle
- AI enhances demand forecasting

- Financial planning
- Decision-making within Microsoft Dynamics 365
- AI-driven insights
- Improve forecast accuracy
- Align business strategies
- Enable agile and data-driven planning processes

Module 5: Hire to Retire Transformation with AI and Dynamics 365

- Explore the end-to-end Hire to Retire lifecycle
- AI enhances talent acquisition
- Employee engagement
- Workforce management within Microsoft Dynamics 365
- AI-driven insights
- Optimize hiring
- Development and retention strategies
- Agile and productive workforce

Module 6: Order to Cash Transformation with AI and Dynamics 365

- Explore the end-to-end Order to Cash lifecycle
- AI enhances order management
- Invoicing
- Revenue recognition within Microsoft Dynamics 365
- AI-driven insights
- Streamline sales processes
- Improve cash flow visibility
- Accelerate collections
- Better financial outcomes

Module 7: Inventory to Deliver Transformation with AI and Dynamics 365

- Explore the end-to-end Inventory to Deliver lifecycle
- AI enhances inventory management
- Warehousing
- Fulfillment within Microsoft Dynamics 365
- AI-driven insights
- Optimize stock levels
- Improve demand-supply alignment
- Faster, more efficient delivery operations

Module 8: Plan to Produce Transformation with AI and Dynamics 365

- Streamline and optimize manufacturing processes
- Plan production strategies
- Manage operations
- Control quality
- Analyze production performance
- Customer success stories
- Demonstrations of intelligent production solutions
- Improve efficiency, visibility, and operational excellence

Module 9: Project to Profit Transformation with AI and Dynamics 365

- Manage the complete project lifecycle
- Strategy and planning
- Delivery
- Financial management
- Performance analysis
- Customer success stories
- Demonstrations
- Drive profitability and business outcomes

Module 10: Record to Report Transformation with AI and Dynamics 365

- End-to-end Record to Report process
- Cash management
- Budgeting
- Reconciliations
- Financial close activities
- AI-powered Finance Agents
- Improve accuracy
- Improve efficiency
- Improve financial performance
- Real-world customer demonstrations

Module 11: Source to Pay Transformation with AI and Dynamics 365

- Optimize the Source-to-Pay process
- Sourcing

- Procurement
- Accounts payable
- AI-powered automation
- AI-powered insights
- Real-world customer scenarios
- Demonstrations
- Improved efficiency
- Supplier collaboration