

Broadcom Clarity PPM Training

OEM: Broadcom • Duration: 3 Days (24 hrs) • Code: BC-250-609

COURSE MODULES & TOPICS

Explain how to leverage hierarchies in Clarity for Digital Product Management

- Organize investments in Clarity
- Map business objectives to investments
- Prioritize work based on business outcomes
- Empower your people to succeed by using Clarity

Leverage top-down planning using roadmaps using Clarity

- Describe how roadmaps can help organizations implement top-down planning
- List the access rights required to create roadmaps
- Create a roadmap and add roadmap items
- Import roadmap items from CSV files
- Link roadmap items to investments

Customize experiences using Blueprints

- Configure Modules
- Control Sub-Object Instance Creation
- Work with Business Rules
- Enforce Required Attributes

Manage features using Feature Toggles

- Enable or disable a feature
- Enable or disable a feature using Command Prompt
- Enable Clarity

Configuring General System Settings

- Delete Unsaved Views
- Enable SAML authentication
- Set up mail service

Define Default Project Settings

- Set System-Level Default Project Management Settings
- Set Up Base Calendars
- Set the Risk Threshold
- Configure Over and Under Threshold Configuration

Managing Staffing in Clarity

- Working with the Allocations by Investment Tab
- Edit Staffing Details
- Add Staff to Investments
- Standard Features Across Layouts

Create and Manage Tasks Using Clarity

- Managing Tasks in the Grid Layout
- Managing Tasks in the Board Layout
- Managing Tasks in Timeline Layout
- Working with Autoschedule

Workforce Modelling Using Plans in Clarity

- Create an Investment OBS-Driven Plan
- Configure an Investment OBS-Driven Plan
- Set Financial Year Targets for Parent Plan Owners
- View Existing Staff and Investments
- Update Investment Tables
- Create Versions of Your Plan
- Synchronize Investment OBS Plans
- Publish Plans

Configure Processes in Clarity

- Describe process management benefits
- Define process properties
- Define Start options
- Edit Start and Finish steps
- Add a manual action to a process step
- Add a job action to a process step
- Define a process-step notification

Working with OBS

- Create an OBS and add hierarchical levels
- Associate an OBS with different objects (projects, resources, financial entities)

- Practice assigning OBS units to specific records

Working with the Actions Framework

- Configure Objects Leveraging the CSV Import Capability
- Share Views With All Clarity Users
- Share Staffing Scenarios with Users and Groups

Create and Manage Financial Plans

- Define financial organization attributes
- Define financial attributes and classifications
- Build a cost rate/matrix
- Define financial properties of companies, resources, and roles
- Create financial plans in Clarity
- Create transaction entries
- Execute jobs and view posted and unposted transactions